

MICROSOFT EXCEL & OFFICE SOLUTIONS
WITH A DISTINCTIVE ADVANTAGE

Custom Microsoft Excel & Office programs can serve these business needs, to name a few:

- Substitute for expensive corporate enterprise systems
- Automate new or existing desktop processes
  - Transfer of data between applications
  - Data cleansing and reformatting
  - Creation of formal, branded documents
  - Create dynamic reports and presentations
  - Create financial models, reports and projections
- Increase accessibility of information
  - Integration of Excel and Access applications with your website can make your data and analytical processes accessible to your workforce, customers, and vendors from virtually anywhere.

Organizations with custom programs see higher collaboration, less isolation of employees, more innovation and higher employee productivity. Custom programs bring about these improvements by quickly doing the work of analyzing, processing and presenting complex and voluminous information accurately

and effectively. With custom applications, your staff will stop pouring over data and begin working with each other, analyzing dazzling charts, pivot tables, reports, well-designed workbooks and databases created by ExcelHelp to meet your unique needs.

There is no need to wait on your software provider's next release to see if your needs will finally be addressed. We can tackle your immediate needs and challenges to get your business running more smoothly on your timeline, not there's.

#### HIGHLY TRAINED PROGRAMMERS

All of our Development Engineers average 15 years of programming experience in the diverse custom environments of clients. No matter what your current solution, or how large your company or industry, you will be paired with expert Account Managers & Development Engineers who will work through your team's specific needs and provide a value added solution.

# PROGRAMMING FOR THE MICROSOFT OFFICE SUITE AND BEYOND

We are experts in custom programming

solutions for the entire Microsoft Office
Suite, including the popular applications,
Excel, Access, Word, PowerPoint, Outlook,
and SharePoint. We develop programs using
Visual Basic for Applications (VBA), which is a
very powerful and flexible programming
language developed by Microsoft for the purpose
of Office Suite application customization and
automation. In addition to programming within
the Microsoft Office Suite, we develop standalone applications, web applications, and more.
Our Development Engineers can give your
mobile workforce the applications they need on
their devices.

## BENEFITS TO YOUR ORGANIZATION

Our solutions help you improve productivity by automating tasks and processes. What takes days or weeks with cumbersome manual systems can be reduced to minutes through automation with programming. Our custom dashboards take your data tables and turn them into charts and pivot tables, allowing you to focus on decision making rather than data assembly and presentation.



#### **PROGRAM FEATURES**

Some of the most desired features of our custom solutions are the User Interfaces that improve the ease of workflow navigation within a workbook or database, improve and standardize data entry, and display your data in the format that suits your business needs.

These User Interfaces include:

- Menu Systems
- User Forms
- Dashboards
- Dynamic cell objects

Our solutions automate data import and export, eliminating the need for cutting and pasting information into worksheets, lessen the training needed for the use of your application, and eliminate the need for you to manually generate charts, tables, and pivot tables from your data.

## **DATA TRANSFER CAPABILITIES**

Automated data transfer is possible between Microsoft Office applications and also between these applications and other external systems. The applications can create export files in any of the following file formats, just to name a few: \*.XLSX, \*.XLS, \*.MDB, \*.ACCDB, \*.CSV, \*.TXT, \*.PDF, \*.SQL \*.HTM, \*.HTML,\*.XML

These files may be imported into other systems, including, but not limited to:

- Oracle, SAP, SQL Server, and SalesForce
   and can be extracted from
  - Oracle, SAP, SQL, \*.TXT, and \*.CSV

Our services allow companies the ability to interface most types of data they come across in the business environment.

### **ENTERPRISE SUBSTITUTE**

Most companies don't have the time nor budget for an enterprise system, yet these companies still have many of the same needs that enterprise systems serve for larger organizations. Custom programs that link Access databases with Excel, Word and even the web can keep small businesses organized and efficient, while leaving room for future growth.

## **AUTOMATE NEW OR EXISTING PROCESSES**

If your organization is like many others, it uses Excel and Office for applications such as financial modeling, proposals, job costing and technical analysis: all the processes your enterprise system doesn't do, if you have one. Whether you need to create an application from scratch or revise an existing application, we've got you covered. Many of our customers bring us applications that may have worked fine at first but have become time-consuming, error-prone, and difficult to navigate or explain to new users. Custom programs can improve these applications to save you and your organization time, money and frustration. What may take days or weeks with cumbersome manual systems can be reduced to minutes through custom programming.

We can handle any of your data processing needs. Data processing will be performed safely behind the scenes, in workbooks or databases, protected from inadvertent user changes.

#### TRANSFER OF DATA BETWEEN APPLICATIONS

In this information age, there is an endless supply of data that needs to be downloaded from one source and uploaded into another source. Custom programs can be designed to automate the data transfer process, making it seamless to the user.



#### DATA CLEANSING AND REFORMATTING

Oftentimes downloaded data needs to be cleansed, which is something custom programming can do with the click of a button. Whether you need to remove extra spaces or characters, concatenate or parse data, we can create a program to do the work for you. No more manual searching and sorting through hundreds or thousands of records will be necessary. If your data needs to be formatted or arranged in a specific way for uploading into another system, our programs can handle that, as well.

#### CREATION OF FORMAL, BRANDED DOCUMENTS

Every business has the need for slick looking, branded documents. Our custom programs can create documents that will make your company shine. We'll incorporate your logo, image, color scheme and content in the right locations to suite your needs.

## **CREATE DYNAMIC REPORTS AND PRESENTATIONS**

Why struggle with formatting the same reports and charts every month when it can be done with the click of a button? Many organizations download files from their enterprise or accounting system and go through tedious tasks of formatting and creating charts to show the right information for management. Our programs create dynamic reports and charts that allow managers to view data from a macro perspective, while providing the capability to drill down and look at details of interest.

## CREATE FINANCIAL MODELS, REPORTS AND PROJECTIONS

Financial models that start out simple can soon become complex, as more features are added to them. We can take the most complex financial models and convert them into user-friendly input forms, models that are protected from inadvertent user-changes, and colorful, informative reports and charts.

### **INCREASE ACCESSIBILITY OF INFORMATION**

In today's world, everyone expects instantaneous access to information. For your business, that means your customers, workforce and vendors all need access to information about your business from wherever they may be located. Your website serves some of those informational needs, but it is probably static. With our custom programs, we can link your website to data stored on your internal systems, while keeping a secure and protected environment. Your customers can have access to product information and pricing, your sale's force can have access to inventory levels, and your purchasing department can keep an eye on supply levels.





## OUR **WORK**

# Summary PROFESSIONATE NEW CONTACT Material Pricing Material Pr





## FREQUENTLY ASKED QUESTIONS

## HOW DO I SCHEDULE A CONSULTATION FOR CUSTOM PROGRAMMING?

Use the online form at the end of the brochure or call us at 1-800-682-0882.

# WHAT DO WE NEED TO PROVIDE FOR A CONSULTATION WITH A CONSULTANT?

Plan on providing information on your current situation and the improvements you desire. Your representative will ask you about the following:

- Version(s) of Excel or Office software
- Core functionality
- Wish list functionality
- Raw data & preferably mockup of outputs

# HOW MUCH DO PROGRAMMING SOLUTIONS COST?

When discussing your needs with your representative, he or she will share with you the different solutions and rates, which ExcelHelp offers and together you and your representative will tailor a programming solution with your budget in mind.

# HOW LONG DOES IT TAKE TO DEVELOP AN EXCEL OR OFFICE APPLICATION?

This can vary widely based on the scope and breadth of the project and must be discussed on a project by project basis with the representative to develop an accurate and detailed timeline and project plan.

# WHAT KIND OF FOLLOW UP SUPPORT DO YOU OFFER?

An account manager will provide a consistent point of contact for your team and can assess additional programming or training needs as they arise.





## **OUR CLIENTS**

# Goldman Sachs







































## **OUR TESTIMONIALS**

"ExcelHelp developed, simplified and automated several key monthly reports that previously had been labor-intensive and inefficient processes relating to software usage and capabilities were not being used. ExcelHelp saved Constellation Energy Project Controls Group countless hours of updating and hand inputting information, validation errors, and formula checks. Allowing more time spent analyzing project data and taking corrective actions as needed. ExcelHelp has been extremely easy to work with and has suggested process improvements in order to meet our specific reporting needs. I am very pleased with the relationship our organization has built with ExcelHelp and have found their entire team to be friendly, supportive, and extremely knowledgeable. Anyone who is thinking of a big balloted software implementation that takes months or even years to implement needs to look into ExcelHelp.

## Kurt Voytell

Project Controls Manager,
Constellation Energy Nuclear Group
www.constellation.com

"My team is responsible for maintaining a spreadsheet containing 13 separate tabs—each tab containing between 90 and 150 rows and over columns. Not only was the maintenance a nightmare, but the people using the tool were completely on their own in trying to compare content from one tab to the next. Enter ExcelHelp. Our new tool has reduced the spreadsheet to one tab containing all of the data and a tab allowing the user to create custom reports. I could not be happier. My team is happy with an easy to maintain tool; my users are happy with a tool that allows them to spend their time using the content rather than trying pull all of the pieces together. I will never look any further than ExcelHelp when I need a complex spreadsheet application simplified and improved.

### Lance Stevens

Manager World-Wide Thin Client Alliances, Hewlett-Packard www.HP.com



## **OUR TESTIMONIALS**

"We were stuck with our forms, tried every different program we could find on the internet to try and make them user-friendly. We happen to run across ExcelHelp and it has been nothing but greatness since then. They listen to what we wanted, gave us what we asked for. They are expeditious in their turnaround time and they weren't happy until we were happy. We anticipate a long business partnership with ExcelHelp and look forward to working with them. I have been nothing but impressed with your firms services, your team members tenacity and the overall results. Sometimes you have to travel a bumpy road trying different firms until you find the one that fits."

## Charlene Faber

Chief Operation Officer,
Current Builders
www.currentbuilders.com

"Your customer service is outstanding.
I appreciate the patience and time that excelhelp.com puts forth in the services that they provide and striving for perfection to make our jobs easier. Thank you."

#### **Abram Potter**

Director,
Falcon Steel
www.falconsteel.com

## **CONTACT** US

For more information on how to get started,

Please email us: consulting@excelhelp.com

Or call us at: 1-800-682-0882

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